

Rating Action: Citi Structures Mexico, S. de R.L. de C.V.

Moody's baja la calificación de deuda de Citi Structures México a A3 de A2; afirma la calificación de Aaa.mx

Mexico City, March 02, 2009 -- Moody's Investors Service bajó la calificación de deuda senior de largo plazo de Citi Structures México, S. de R.L. de C.V. (Citi Structures México) a A3 de A2 y confirmó la calificación de deuda senior de corto plazo de Prime-1. Al mismo tiempo, Moody's de México afirmó las calificaciones Aaa.mx/MX-1 en Escala Nacional de México asignadas a la deuda de Citi Structures México. Estas calificaciones tienen una perspectiva estable.

Las acciones de calificación sobre Citi Structures México siguen una acción similar tomada sobre la casa matriz Citigroup Inc., el pasado 27 de Febrero de 2009. Para más detalles sobre la acción tomada sobre Citigroup por favor referirse al comunicado de prensa de Moody's " Moody's lowers Citigroup's long-term ratings (snr A3); affirms Prime-1" con fecha del 27 de Febrero de 2009.

Las calificaciones de deuda asignadas a Citi Structures México están basadas en una garantía irrevocable e incondicional otorgada por Citigroup Inc.

La última acción de calificación realizada sobre la deuda de Citi Structures México fue el pasado 19 de Enero de 2009 cuando Moody's colocó en revisión para una posible baja las calificaciones de deuda senior de Citi Structures México y afirmó las calificaciones Aaa.mx/MX-1 en Escala Nacional de México. Esto concluye con la revisión de las calificaciones que comenzó el pasado 19 de Enero de 2009.

La principal metodología utilizada para calificar Citi Structures México fue "Bank Financial Strength Ratings: Global Methodology", la cual puede ser encontrada en www.moody's.com en el directorio de Credit Policy & Methodologies, en el subdirectorío de Ratings Methodologies. Otras metodologías y factores que pudieron haber sido considerados en el proceso de calificar Citi Structures México también pueden ser encontrados en el directorio de Credit Policy & Methodologies.

La calificación de largo plazo en Escala Nacional de México de Aaa.mx indica que los emisores o emisiones con esta calificación muestran la calidad crediticia más fuerte en relación a otros emisores o emisiones locales. La calificación de corto plazo en Escala Nacional de México de MX-1 indica que el emisor tiene la capacidad más fuerte para pagar sus obligaciones de deuda senior quirografaria de corto plazo en relación a otros emisores locales.

Las siguientes acciones fueron tomadas:

Calificación de deuda senior de largo plazo en escala global: Bajada a A3 de A2, con perspectiva estable

Calificación de deuda senior de corto plazo en escala global de Prime-1: Confirmada

Calificación de deuda senior de largo plazo en Escala Nacional de México de Aaa.mx: Afirmada

Calificación de deuda senior de corto plazo en Escala Nacional de México de MX-1: Afirmada

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