

## Aviso de Derechos para emisoras del SIC

FECHA: 21/03/2019



### BOLSA MEXICANA DE VALORES, S.A.B DE C.V, INFORMA:

<b>FOLIO DE REFERENCIA DEL EVENTO CORPORATIVO</b>	93832
<b>FOLIO DE REFERENCIA INDEVAL</b>	25076C002
<b>TIPO DE MENSAJE</b>	Replace
<b>COMPLETO / INCOMPLETO</b>	COMPLETE
<b>CONFIRMADO / NO CONFIRMADO</b>	CONFIRMED

<b>CLAVE DE COTIZACIÓN</b>	DWDP
<b>RAZÓN SOCIAL</b>	DOWDUPONT INC.
<b>SERIE</b>	*
<b>ISIN</b>	US26078J1007
<b>MERCADO PRINCIPAL</b>	NEW YORK STOCK EXCHANGE

<b>TIPO DE EVENTO</b>	SPIN-OFF
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<b>MANDATORIO / OPCIONAL / VOLUNTARIO</b>	Mandatory
<b>FECHA EXDATE</b>	02/04/2019
<b>FECHA REGISTRO</b>	21/03/2019

<b>OPCIÓN</b>	1
<b>TIPO</b>	Security
<b>DEFAULT</b>	true

<b>TRANSACCIÓN</b>	Securities Movement
<b>CREDIT / DEBIT</b>	Credit
<b>FECHA DE PAGO</b>	01/04/2019

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<b>RATIO</b>	AdditionalQuantityForExistingSecurities
	1 / 3
<b>VALORES A RECIBIR</b>	US2605571031
<b>DISPOSICIÓN FRACCIONES</b>	CashInLieuOfFraction

### NOTAS DEL EVENTO CORPORATIVO

#### NOTA

(21/03/2019)

DowDuPont Announces Effectiveness of the Form 10 Registration Statement for New Dow

DowDuPont (NYSE:DWDP) announced that the U.S. Securities and Exchange Commission has declared effective the Registration Statement on Form 10 filed by Dow Inc. ("Dow"). The Form 10 includes information regarding Dow's business and strategy as well as details on the spin-off, which is expected to be completed on April 1, 2019.

"Today's announcement of the Form 10 effectiveness marks the final regulatory milestone in our process to spin. Dow is separating as an independent, publicly traded company in a position of strength and with a clear roadmap to deliver long-term value for our shareholders," said Jim Fitterling, chief operating officer of the Materials Science Division of DowDuPont and chief executive officer elect of Dow.

As previously announced, on March 7, 2019, the DowDuPont board of directors approved the spin-off of DowDuPont's Materials Science Division and declared a pro rata dividend of Dow's common stock. The dividend is expected to be paid after the close of business on April 1, 2019 to DowDuPont stockholders of record as of the close of business on March 21, 2019, the record date. DowDuPont stockholders will receive one share of Dow common stock for every three shares of DowDuPont common stock they held on the record date, plus cash in lieu of any fractional shares.

The New York Stock Exchange has authorized Dow's common stock for listing and has advised that "when-issued" trading in Dow common stock on the NYSE will begin on March 20, 2019, under the symbol "DOW WI". Following the spin-off, on April 2, 2019, Dow common stock will begin "regular way" trading on the NYSE under the symbol "DOW" and DowDuPont will continue trading under "DWDP".

Beginning on March 20, 2019 and continuing through April 1, 2019, it is expected that there will be two markets in DowDuPont common stock on the NYSE: a "regular-way" market under the symbol "DWDP," in which DowDuPont shares will trade with the right to receive shares of Dow common stock in the spin-off, and an "ex distribution market" under the symbol "DWDP WI" in which DowDuPont shares will trade without the right to receive shares of Dow common stock in the spin-off. If you sell your shares in the "regular-way" market on or prior to the distribution date, you will be selling your right to receive Dow common stock in the distribution.

The distribution of Dow common stock is subject to the satisfaction or waiver of certain customary conditions, which DowDuPont expects will be satisfied by the distribution date.

(11/03/2019)

Due Bill Redemption Date: 03-Apr-2019

DowDuPont Inc. (NYSE: DWDP) confirmed that its intended division into three separate companies is going ahead as planned. The first division to be hived off is the material division, which will become the new Dow Inc. on April 1.

Current DowDuPont shareholders will receive a pro rata dividend for each existing share of stock they own, payable on April 1 to shareholders of record on March 21. The dividend payment equals one share of stock in the new Dow for each DowDuPont share held on the record date.

On April 2, Dow will trade on the New York Stock Exchange under the ticker symbol DOW. Prior to that, on March 20, DowDuPont expects to begin trading "when-issued" shares under the ticker symbol DOW WI. Jim Fitterling, chief operating officer of the current

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materials sciences division, has been named as the chief executive officer of the new Dow.

Until April 2, DowDuPont shares will trade "regular way" under the current ticker symbol, including the right to receive shares in the new Dow. The "when-issued" shares also will trade in an ex-distribution market under the ticker symbol DWDP WI that excludes the right to receive shares in the new Dow. Regular-way shares sold prior to the April 1 distribution date will receive no shares in Dow.