



nacional financiera

London Branch

Nacional Financiera

30th Floor
122 Leadenhall Street
London EC3V 4AB

TEL +44 203 867 9773/9775/9777

CD Issuance Confirmation

Date : October 10, 2017
From : Nacional Financiera London
To : HSBC Bank plc
Attn : Corporate Trust and Loan Agency
Fax No: 020 7260 8086
cc : MONEX Casa de Bolsa, SA de CV
Attn : Norma Patricia Contreras Barraza/Oscar Alejandro Aguilar Diaz

No of pages : 1 (including cover)

RE: NACIONAL FINANCIERA LONDON C.D. PROGRAMME

WE CONFIRM OUR ISSUANCE OF THE FOLLOWING GLOBAL FLOATING RATE C.D.

ISIN : **XS1698954499**
NOMINAL AMOUNT : USD 50,000,000.00
PRICE : 100.0000000
PROCEEDS : USD 50,000,000.00
DENOMINATIONS : 1,000's
TRADE DATE : 6-Oct-2017
ISSUE DATE : 12-Oct-2017
FINAL MATURITY DATE : 11-Oct-2018
INTEREST FREQUENCY : Quarterly
INTEREST PERIOD : **12-Oct-2017 to 11-Jan-2018**
INTEREST RATE BASIS : LIBOR 3M + 25bp
INTEREST RATE : **1.35667+25BP = 1.60667%**
INTEREST PAYABLE : USD **203,065.24**
COUNTERPARTY : MONEX Casa de Bolsa, SA de CV
CONTACT NAME : Norma Patricia Contreras Barraza/Oscar Alejandro Aguilar Diaz
PHONE NUMBER : 01 555 5231 0420/0434
FAX NUMBER : 0
SETTLEMENT VIA : Euroclear
COUNTERPARTY A/C : Euroclear-23310
OUR A/C : Euroclear 95023
DELIVERY : AGAINST PAYMENT
PAYMENT DETAILS OF ISSUANCE : Northern Trust Intl New York CNORUS33
Account 108647-20230
Favour Nacional Financiera London

Diego Gomez
Financial Analyst

Sue Nickerson
Settlements and Accounts Supervisor

PLS ADVISE US IMMEDIATELY SHOULD THE DETAILS OF THIS CONFIRMATION
DISAGREE WITH YOUR RECORDS