

Concesionaria Mexiquense, S.A. de C.V.

5.95% UDI Senior Secured Notes due 2035

Pricing Term Sheet dated February 18, 2014

The information in this pricing term sheet supplements, and where different supersedes, the Issuer's final offering circular, dated December 13, 2013 (the "Offering Circular"). This pricing term sheet is qualified in its entirety by reference to the Offering Circular. Capitalized terms used herein but not defined herein shall have the respective meanings ascribed to them in the Offering Circular.

This pricing term sheet is intended for the sole use of the person to whom it is provided by the sender.

The Notes have not been registered under the U.S. Securities Act of 1933, as amended (the "Securities Act") or the securities laws of any other jurisdiction. The Notes will not have the benefit of registration rights. The Notes may be offered only in transactions that are exempt from, or not subject to, registration under the Securities Act or the securities laws of any other jurisdiction. Accordingly, the Notes are being offered only to qualified institutional buyers, as defined under Rule 144A under the Securities Act ("Rule 144A"), and to certain non-U.S. persons outside of the United States in reliance on Regulation S under the Securities Act ("Regulation S"). This pricing term sheet does not constitute an offer to sell or a solicitation of an offer to buy the Notes to any person in any jurisdiction where it is unlawful to make such an offer or solicitation.

ISSUER:	Concesionaria Mexiquense, S.A. de C.V.
SECURITIES:	5.95% UDI Senior Secured Notes due 2035 (the "UDI Notes")
RANKING:	Senior secured
DENOMINATION OF THE NOTES:	Unidades de Inversion ("UDIs")
MATURITY:	December 15, 2035 for the UDI Notes
AMOUNT OF THE ISSUANCE IN UDIs DUE AT MATURITY:	1,633,624,000 UDI Notes
UDI VALUE IN MEXICAN PESOS AS OF THE SETTLEMENT DATE:	5.125886 Mexican Pesos per UDI as of February 20, 2014

UDI NOTES
YIELD: 6.2%

PRICE: 97.23%, plus accrued interest, if any, from December 13, 2013

COUPON: 5.95%

PRINCIPAL
PAYMENT
DATES: June 15 and December 15, commencing on June 15, 2028 in accordance with
the following schedule:

Payment Date	UDI Notes Principal Payments
June 15, 2014	-%
December 15, 2014	-%
June 15, 2015	-%
December 15, 2015	-%
June 15, 2016	-%
December 15, 2016	-%
June 15, 2017	-%
December 4, 2017	-%
June 15, 2018	-%
December 3, 2018	-%
June 15, 2019	-%
December 15, 2019	-%
June 15, 2020	-%
December 15, 2020	-%
June 15, 2021	-%
December 15, 2021	-%
June 15, 2022	-%
December 15, 2022	-%
June 15, 2023	-%
December 15, 2023	-%
June 15, 2024	-%
December 15, 2024	-%
June 15, 2025	-%
December 15,	-%

2025	
June 15, 2026	-%
December 15, 2026	-%
June 15, 2027	-%
December 15, 2027	-%
June 15, 2028	4.17%
December 15, 2028	4.16%
June 15, 2029	4.59%
December 15, 2029	4.58%
June 15, 2030	5.16%
December 15, 2030	5.15%
June 15, 2031	6.02%
December 15, 2031	6.01%
June 15, 2032	6.69%
December 15, 2032	6.68%
June 15, 2033	7.20%
December 15, 2033	7.20%
June 15, 2034	8.10%
December 15, 2034	8.09%
June 15, 2035	8.10%
December 15, 2035	8.10%

INTEREST PAYMENT DATES: June 15 and December 15, commencing on June 15, 2014

DAY COUNT: Act/360

TRADE DATE: February 18, 2014

EXPECTED SETTLEMENT DATE: T+2; February 20, 2014

OPTIONAL MAKE-WHOLE REDEMPTION: The greater of (1) 100% of the UDI Principal Amount and (2) the sum of the present values of each remaining scheduled payment of principal and interest thereon (exclusive of interest accrued to the date of redemption) discounted to the redemption date on a semiannual basis (calculated on the basis of the actual number of days in each such remaining interest period and a 360-day year)

at the UDI Bono Rate, plus, in each case, accrued and unpaid interest and, Additional Amounts, if any, on the principal amount thereof to the date of redemption or repayment

GOVERNING LAW:	The Indenture and the Notes will be governed by the laws of the State of New York. The Security Documents will be governed by Mexican law and subject to the laws of the respective local jurisdictions.
DISTRIBUTION:	Rule 144A / Regulation S
ISIN:	144A: XS1003347983 RegS: XS1003265151
LISTING:	Official List of the Luxembourg Stock Exchange to trade on the Euro MTF Market.
CLEARING:	Euroclear / Clearstream
MINIMUM DENOMINATION / MULTIPLES:	400,000 UDIs / 2,000 UDIs
BOOK-RUNNING MANAGER:	Goldman, Sachs & Co.