



nacional financiera
London Branch

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CD Issuance Confirmation

Date : July 10, 2017
From : Nacional Financiera London
To : HSBC Bank plc
Attn : Corporate Trust and Loan Agency
Fax No: 020 7260 8086
cc : GBM Administradora de Activos,S.A. De C.V., Sociedad Operadora de Fondos de Inversión.
Attn : Alejandro Ávalos, Susana Morales, Ricardo Arteaga

No of pages: 1 (including cover)

RE: NACIONAL FINANCIERA LONDON C.D. PROGRAMME

WE CONFIRM OUR ISSUANCE OF THE FOLLOWING GLOBAL DISCOUNTED C.D.

ISIN	: XS1647857777	
NOMINAL AMOUNT	: USD	15,000,000.00
PRICE	: 99.932379%	
YIELD	: 1.16000%	
PROCEEDS	: USD	14,989,856.86
DENOMINATIONS	: 1,000's	
TRADE DATE	: 10-Jul-2017	
ISSUE DATE	: 13-Jul-2017	
MATURITY DATE	: 3-Aug-2017	
NUMBER OF DAYS	: 21	
INTEREST RATE	: 0.000000%	
INTEREST PAYABLE	: N/A	
MATURITY PROCEEDS	: USD	15,000,000.00
COUNTERPARTY	: GBM Administradora de Activos,S.A. De C.V., Sociedad Operadora de Fondos de Inversión.	
CONTACT NAME	: Alejandro Ávalos, Susana Morales, Ricardo Arteaga	
PHONE NUMBER	: 00525554805800 ext 4711/4211/5867	
FAX NUMBER	:	
SETTLEMENT VIA	: Euroclear	
COUNTERPARTY A/C	: Euroclear-23310	
OUR A/C	: Euroclear -95023	
DELIVERY	: AGAINST PAYMENT	
PAYMENT DETAILS OF ISSUANCE	: Northern Trust Intl New York CNORUS33 Account 108647-20230 Favour Nacional Financiera London	

Sandra Hayes
Manager Operations

Sue Nickerson
Settlements Supervisor

PLS ADVISE US IMMEDIATELY SHOULD THE DETAILS OF THIS CONFIRMATION
DISAGREE WITH YOUR RECORDS