

## Central American Bank for Economic Integration

U.S.\$750,000,000 2.000% Notes Due 2025

### Final Pricing Term Sheet

<b>Issuer:</b>	Central American Bank for Economic Integration
<b>Security:</b>	2.000% Notes Due 2025
<b>Ranking:</b>	Senior, Unsecured
<b>Offering Format:</b>	Rule 144A / Regulation S
<b>Expected Issue Ratings:<sup>1</sup></b>	Aa3 by Moody's Investors Service, Inc., and AA by Standard & Poor's Ratings Service
<b>Currency:</b>	U.S. Dollars
<b>Principal Amount:</b>	U.S.\$750,000,000
<b>Maturity Date:</b>	May 6, 2025
<b>Interest Rate:</b>	2.000%
<b>Interest Basis:</b>	Payable semiannually in arrears
<b>Day Count:</b>	30/360 (unadjusted)
<b>Interest Payment Dates:</b>	May 6 and November 6
<b>First Interest Payment Date:</b>	November 6, 2020
<b>Gross Proceeds:</b>	U.S.\$749,895,000
<b>Issue Price:</b>	99.986%
<b>Mid-Swaps Rate:</b>	0.403%
<b>Spread to Mid-Swaps:</b>	MS+160 bps
<b>Benchmark Treasury:</b>	UST 0.375% due April 2025
<b>Benchmark Treasury Price and Yield:</b>	100-03+ and 0.353%
<b>Spread to Benchmark Treasury:</b>	T+165 bps
<b>Yield to Maturity:</b>	2.003%
<b>Pricing Date:</b>	April 29, 2020
<b>Settlement Date:</b>	May 6, 2020 (T+5). We expect that delivery of the Notes will be made against payment therefor on or about May 6, 2020, which will be the fifth business day following the Pricing Date. Under Rule 15c6-1 of the Exchange Act, trades in the secondary market generally settle in two business days; purchasers who wish to trade Notes on the Pricing Date will be required, by virtue of the fact that the Notes initially will settle in T+5, to specify alternative settlement arrangements to prevent a failed settlement. Purchasers of the Notes who wish to trade the Notes on the Pricing Date or the next succeeding business days should consult their own advisors.
<b>Denominations:</b>	The Notes will be available in denominations of U.S.\$200,000 and integral multiples of U.S.\$1,000 in excess thereof.
<b>Business Day Convention:</b>	Modified Following
<b>Business Day:</b>	New York, London
<b>Listing:</b>	Application will be made by the Issuer (or on its behalf) for the Notes to be admitted to listing on the Official List of the Luxembourg Stock Exchange and admitted to trading on the Euro MTF Market
<b>Governing Law:</b>	The laws of the State of New York, United States of America
<b>CUSIP:</b>	144A: 15238PAF3 Reg S: N/A
<b>ISIN:</b>	144A: US15238PAF36 Reg S: XS2158595251
<b>Clearing:</b>	The Depository Trust Company / Euroclear System Bank S.A./N.V.
<b>Joint Book-Running Managers:</b>	Citigroup Global Markets Limited

Credit Agricole Securities (USA) Inc.  
HSBC Securities (USA) Inc.

<sup>1</sup> The security ratings above are not a recommendation to buy, sell or hold the securities offered hereby. The ratings may be subject to revision or withdrawal at any time by Moody's Investors Service, Inc. and Standard & Poor's Ratings Service. Each of the security ratings above should be evaluated independently of any other security rating.

**The Issuer has prepared a Preliminary Base Prospectus dated April 21, 2020 and a Final Base Prospectus dated April 23, 2020 (collectively, the "Prospectus"). Before you invest, you should read the Prospectus for more information concerning the Issuer.**

**This notice shall not constitute an offer to sell or a solicitation of an offer to buy, nor shall there be any sale of the securities in any state or jurisdiction in which such offer, solicitation or sale would be unlawful. The securities will be offered into the United States to qualified institutional buyers, in reliance on Rule 144A under the U.S. Securities Act of 1933, as amended (the "Securities Act") and to non-U.S. persons in offshore transactions outside the United States in accordance with Regulation S of the Securities Act. The securities have not been registered under the Securities Act or any state securities laws, and may not be offered or sold in the United States or to U.S. persons absent registration or an applicable exemption from the registration requirements.**

**ANY OFFER OR SALE OF NOTES IN ANY MEMBER STATE OF THE EUROPEAN ECONOMIC AREA WHICH HAS IMPLEMENTED DIRECTIVE 2003/71/EC (THE "PROSPECTUS DIRECTIVE") MUST BE ADDRESSED TO QUALIFIED INVESTORS (AS DEFINED IN THE PROSPECTUS DIRECTIVE).**

**THE NOTES ARE NOT INTENDED TO BE OFFERED, SOLD OR OTHERWISE MADE AVAILABLE TO AND SHOULD NOT BE OFFERED, SOLD OR OTHERWISE MADE AVAILABLE TO ANY RETAIL INVESTOR IN THE EUROPEAN ECONOMIC AREA ("EEA"). FOR THESE PURPOSES, A RETAIL INVESTOR MEANS A PERSON WHO IS ONE (OR MORE) OF: (I) A RETAIL CLIENT AS DEFINED IN POINT (11) OF ARTICLE 4(1) OF DIRECTIVE 2014/65/EU (AS AMENDED, "MIFID II"); OR (II) A CUSTOMER WITHIN THE MEANING OF DIRECTIVE 2002/92/EC (AS AMENDED, "IMD"), WHERE THAT CUSTOMER WOULD NOT QUALIFY AS A PROFESSIONAL CLIENT AS DEFINED IN POINT (10) OF ARTICLE 4(1) OF MIFID II; OR (III) NOT A QUALIFIED INVESTOR AS DEFINED IN DIRECTIVE 2003/71/EC (AS AMENDED, THE "PROSPECTUS DIRECTIVE"). CONSEQUENTLY, NO KEY INFORMATION DOCUMENT REQUIRED BY REGULATION (EU) NO 1286/2014 (AS AMENDED, THE "PRIIPS REGULATION") FOR OFFERING OR SELLING THE NOTES OR OTHERWISE MAKING THEM AVAILABLE TO RETAIL INVESTORS IN THE EEA HAS BEEN PREPARED AND THEREFORE OFFERING OR SELLING THE NOTES OR OTHERWISE MAKING THEM AVAILABLE TO ANY RETAIL INVESTOR IN THE EEA MAY BE UNLAWFUL UNDER THE PRIIPS REGULATION.**

**ANY DISCLAIMER OR OTHER NOTICE THAT MAY APPEAR BELOW IS NOT APPLICABLE TO THIS COMMUNICATION AND SHOULD BE DISREGARDED. SUCH DISCLAIMER OR OTHER NOTICE WAS AUTOMATICALLY GENERATED AS A RESULT OF THIS COMMUNICATION BEING SENT VIA BLOOMBERG OR ANOTHER EMAIL SYSTEM.**